

[REDACTED]

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[REDACTED]

May 16, 2016

[REDACTED]

Dear Sirs/Mesdammes:

Thank you for forwarding the financial information to us. You have requested that we provide you with a letter of communication that may be used in your current financing matters. You should be able to forward this letter to your lender, as required.

We have been engaged to review the financial income and expense information for [REDACTED], to comment on the potential of that business' ability to distribute \$73,000 or greater, of funds to the shareholders for their personal use. Based on the information that has been provided to us, it does appear that this business is generating sufficient cash flows to be able to distribute at least \$73,000 of cash reserves to the shareholders on an annual basis, to be used for their own personal needs. Of course, this fact may change from year-to-year, however, at this time, the cash flows appear sufficient to meet that cash flow requirement.

If you have any questions, please contact us.

Yours very truly,

[REDACTED]

[REDACTED]

[REDACTED]

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